



## Colleen J. Watters, Attorney at Law



### Speaker Sheet

Colleen is passionate in her quest to ensure people have the proper estate planning documents in place which will live into the future. Providing educational presentations throughout the community allows her to achieve the goal in assisting people to solve problems in the most efficient and cost effective manner.

She is a graduate of Lincoln School of Law, and has been practicing law as a member of the California State Bar since 2008. Colleen assists individuals and families to establish wills, trusts, durable powers of attorney and health care directives. She also reviews current documents, and assists clients with probate and trust administration.

Colleen is an experienced presenter and speaker who enjoys speaking to community groups, charities, and local residents in Sacramento and Placer Counties.

#### Speaking Topics:

##### **Estate Planning is for Everyone**

Explore the reasons why everyone needs an estate plan in place

##### **Advanced Healthcare Directives & Durable Powers of Attorney: How do they work?**

Learn information on the differences between these documents; and how each document works when you become incapacitated or have passed away.

##### **Aging Parents, How to Assure Proper Care and Avoid Pitfalls**

Tips and resources for those with aging parents

##### **Including Charitable Planning in Your Estate Plan**

Your charitable intentions must be clearly stated for your philanthropic legacy to be realized.

##### **Lifetime Planning for Your Pets**

Hear the tips on how to make sure that your pets are cared for if you are no longer able to care for them.

#### **Key Note Presentations and/or Custom Workshops**

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**TURN THE PAGE FOR TESTIMONIALS ABOUT COLLEEN'S SERVICES**

## **TESTIMONIALS**

"Colleen readily accepted my invitation to speak to our diverse group of LGBT elders about estate planning, promising to find answers if questions came up that she wasn't sure about, concerning LGBT law. The group immediately felt at ease with her relaxed, easily approachable style, some have already met with her to review their wills and trusts. I appreciate Colleen's honest openness and the comfort with which she can truly meet people where they are, in making difficult decisions."

**-Cathy Perry ~ Wisdom Project = LGBT Elders**

"I met Colleen Watters at a workshop for a group of people that were interested in hearing about the benefits of drawing up a trust and will. Colleen was wonderful at explaining the benefits of both wills and trusts and the differences between them. Also she explained the benefits of having a medical durable power of attorney that spelled out your wishes at the end of your life. Colleen also explained what happens if you die intestate and the courts need to figure out what happens to your estate.

Since I am a single senior citizen with no close family I decided to go ahead and commission Colleen to draw up these documents for me. I wanted no problems after I pass away for my inheritors to deal with. I met with Colleen at her office and she went over the process of drawing up my trust and will with me. She asked me what my wishes were and where and to who I wanted my estate to go to. I was amazed as to how knowledgeable Colleen is and how she was able to have all of my wishes down on paper in short order. The next time that we met we signed all of the documents and gave them to me. I can't tell you how much more comfortable I am now that my will and trust are up to date and there will be no problems for my family when I pass away.

Colleen always makes you feel comfortable with her. She talks with you as if you are a friend and not a client. Colleen told me if I have any questions in the future about my will or need to make changes it is an easy thing to do and she can take care of it.

Thank You again Colleen, you made me more comfortable with my life today."

**-John Ramonda**

"Those of us in rescue spend so much time saving and caring for others, the thought of our own mortality rarely crosses our minds. Providing for our own pets in case the unthinkable should happen, is a subject every pet owner needs to consider. Colleen's presentation was informative, fun, and truly eye opening!"

**-Christina White**

**ABCDT Certified Dog Trainer**

**Volunteer/Board Member - Homeward Bound Golden Retriever Rescue**

Knowledgeable, efficient, accommodating, prompt and professional. Estate planning demystified. Especially for over busy people like me who never seem to get around to it!

**- Linda W.**

"Colleen is gracious, knowledgeable, friendly and practical. We trust her a lot and appreciate her extra efforts. We did look at another law firm, but were not comfortable with it. We are so glad that we found Colleen Watters, and plan to trust her with our future legal needs."

**- Janet & Dennis T.**

Dear Colleen,

We would like to express our deepest appreciation to you for helping us complete our Will and Trust. Your professionalism and expertise did not go unnoticed. Your delivery was quick and you made a very complicated process seem simple when we know first-hand that it is not.

We will be recommending you in the future! Let us know where we can enter a review about your services, and give your Aussie a hug from us!

Yours truly,

**- Pete and Patti L.**